

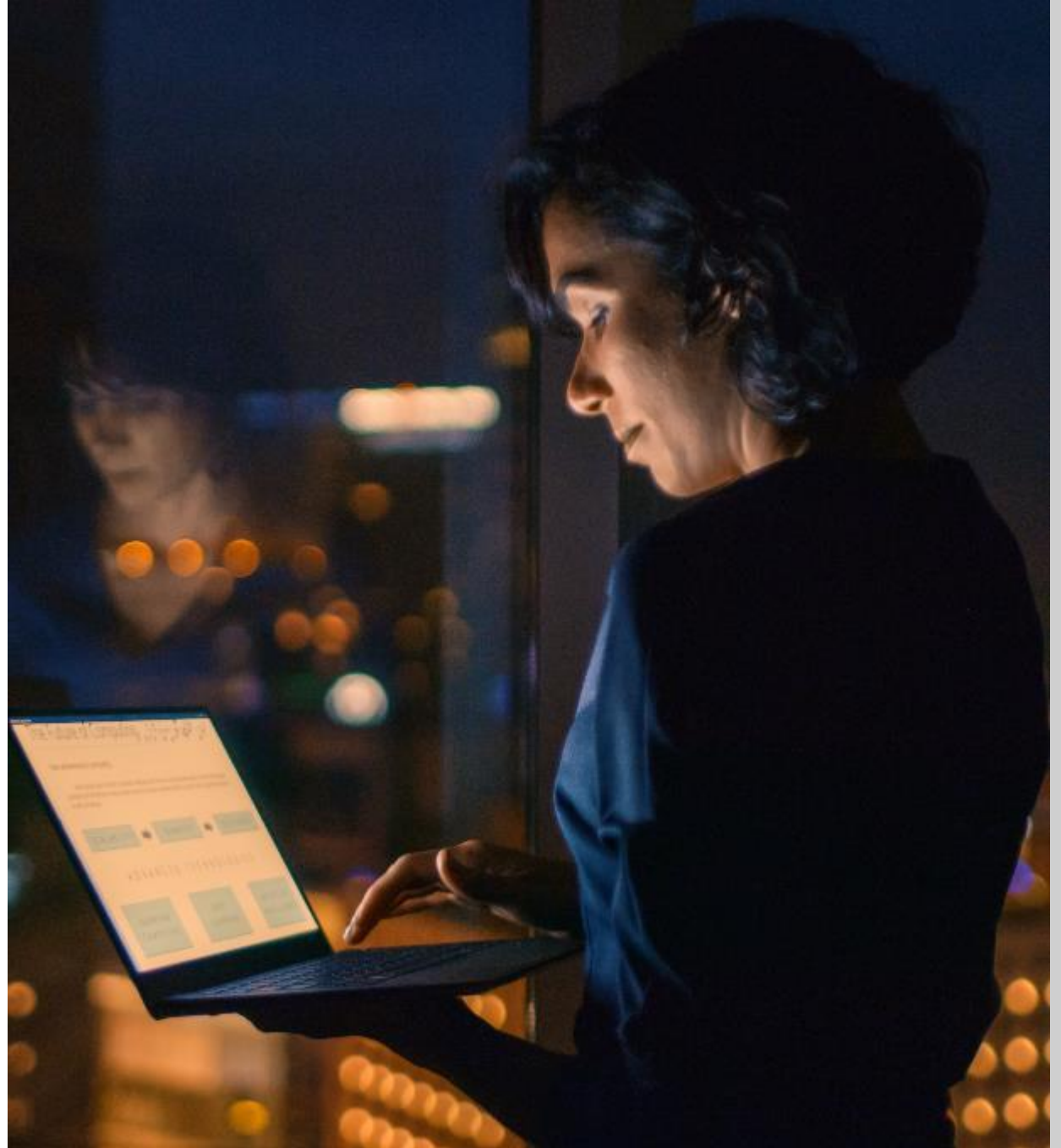


United in pessimism, divided by the euro

A survey on political and economic views in
Germany, France, and Italy

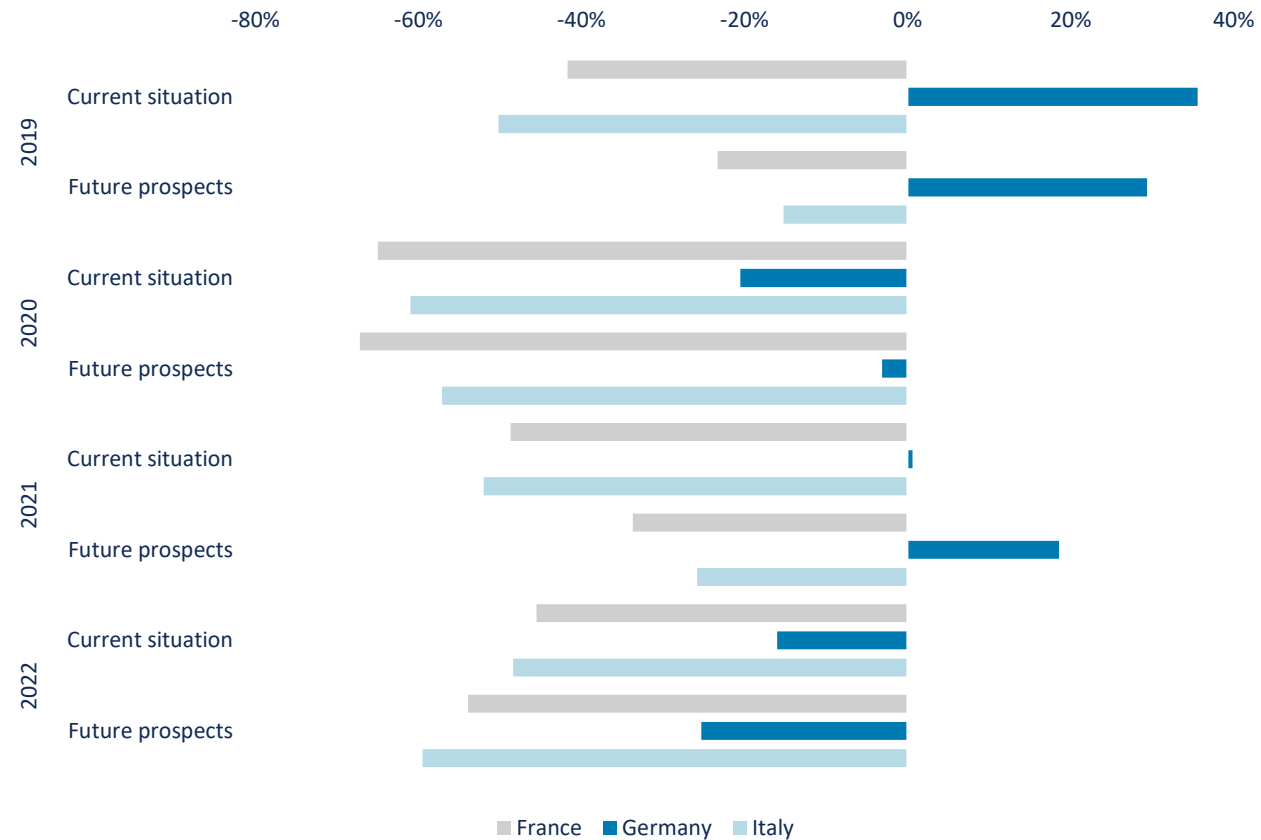
November 15th, 2022

Arne Holzhausen, Allianz Research



Hope is vanishing

How do you assess the current situation and the future prospects of your country's economy? Net percentages*

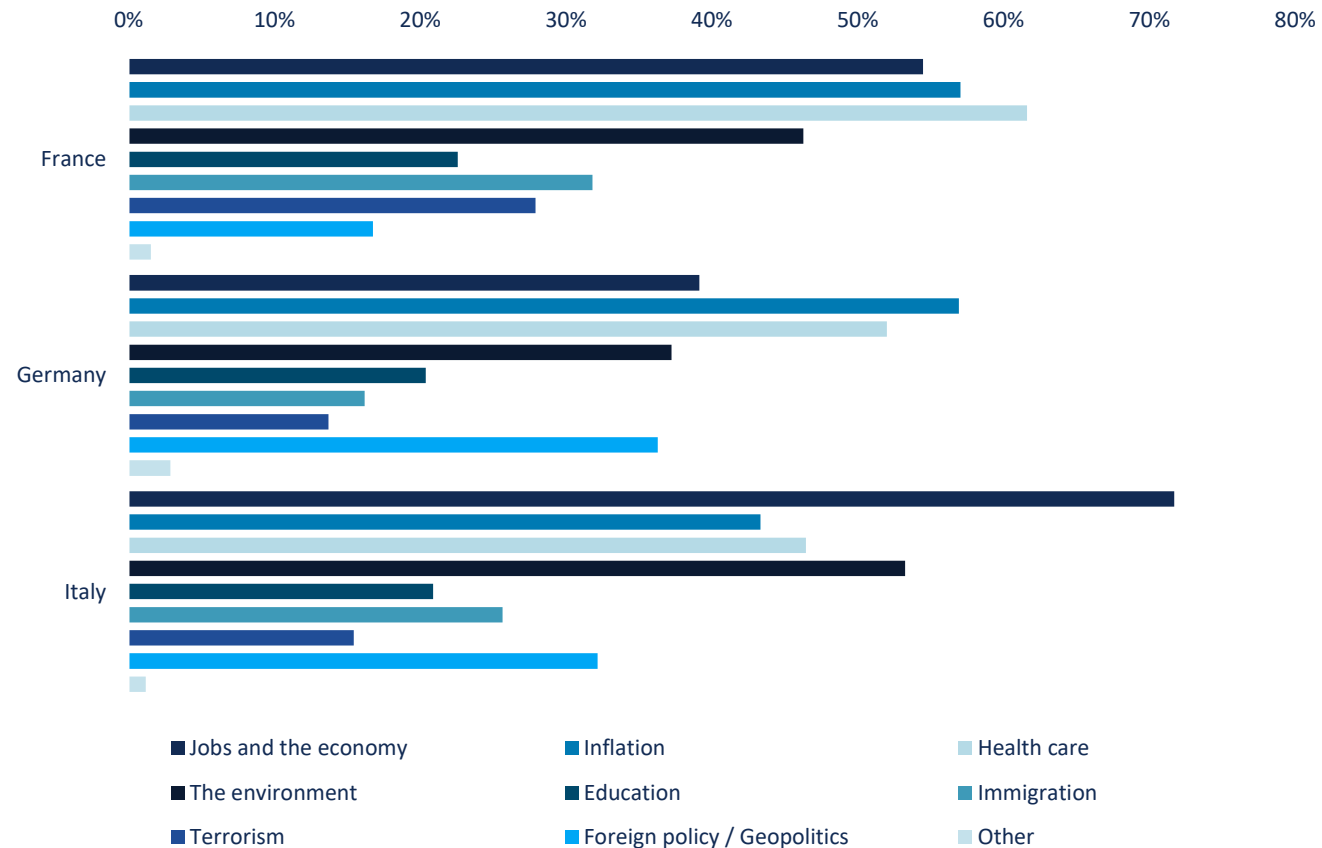


Source: Allianz Research

*Net percentages are defined as the difference between the sum of the percentages of participants responding “very good” and “fairly good” and the sum of the percentages of participants responding “fairly bad” and “bad”.

War? What war?

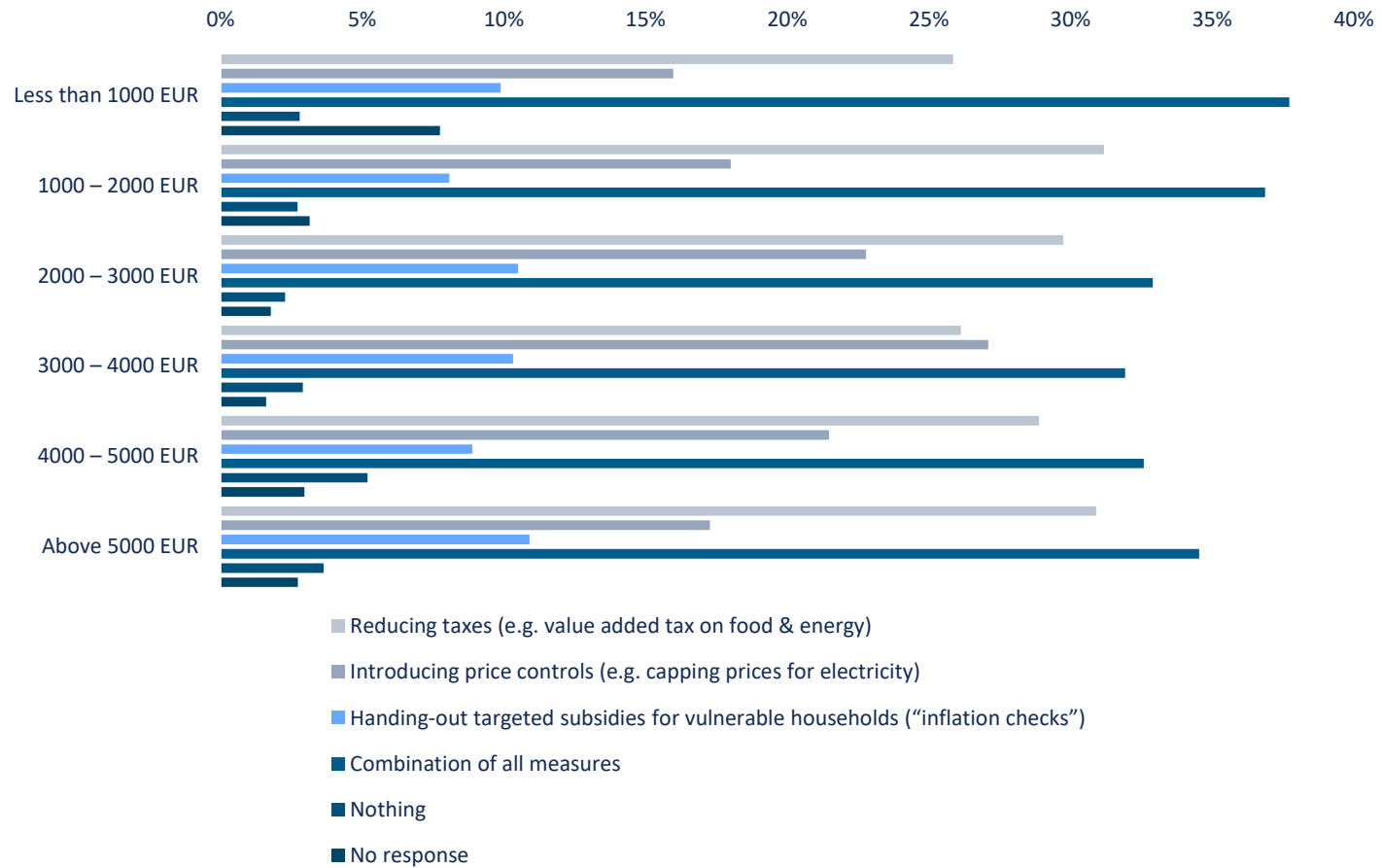
Which of the following issues matter the most to you right now? Answers in %



Source: Allianz Research

Not only for the poor

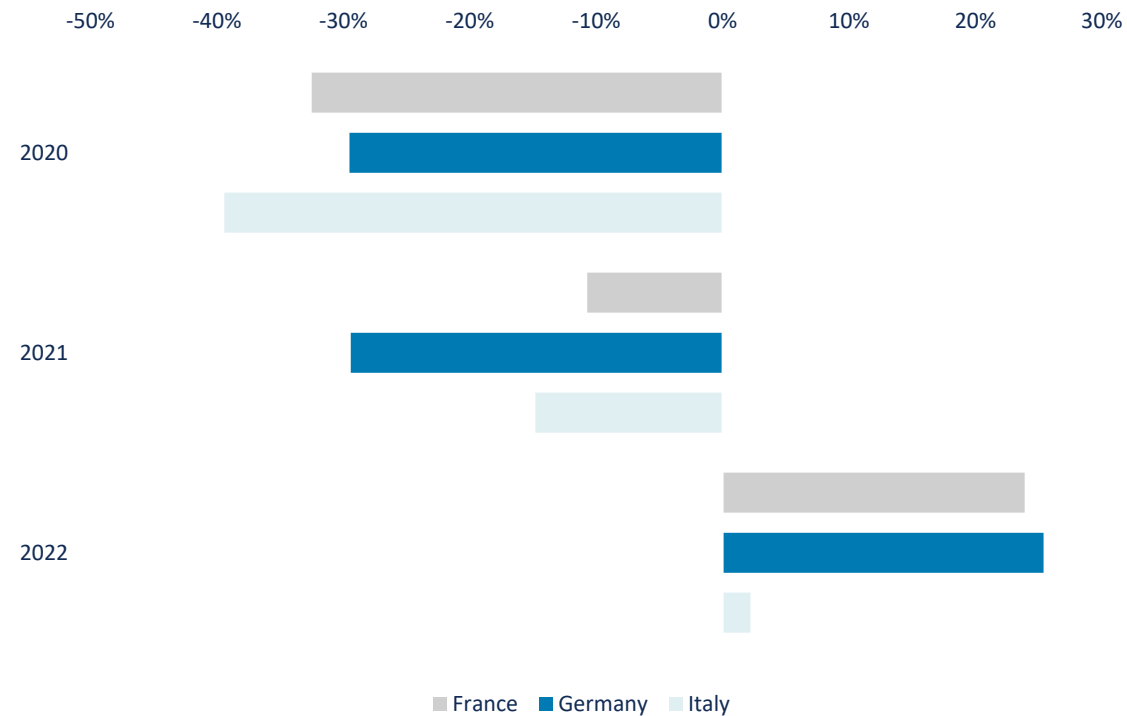
Inflation has surged. What should your government do to mitigate the impact? Answers in %



Source: Allianz Research

A stronger EU...

What will be the consequences of the Ukraine war for the EU?
Solidarity between members will become stronger or weaker? Net percentages*

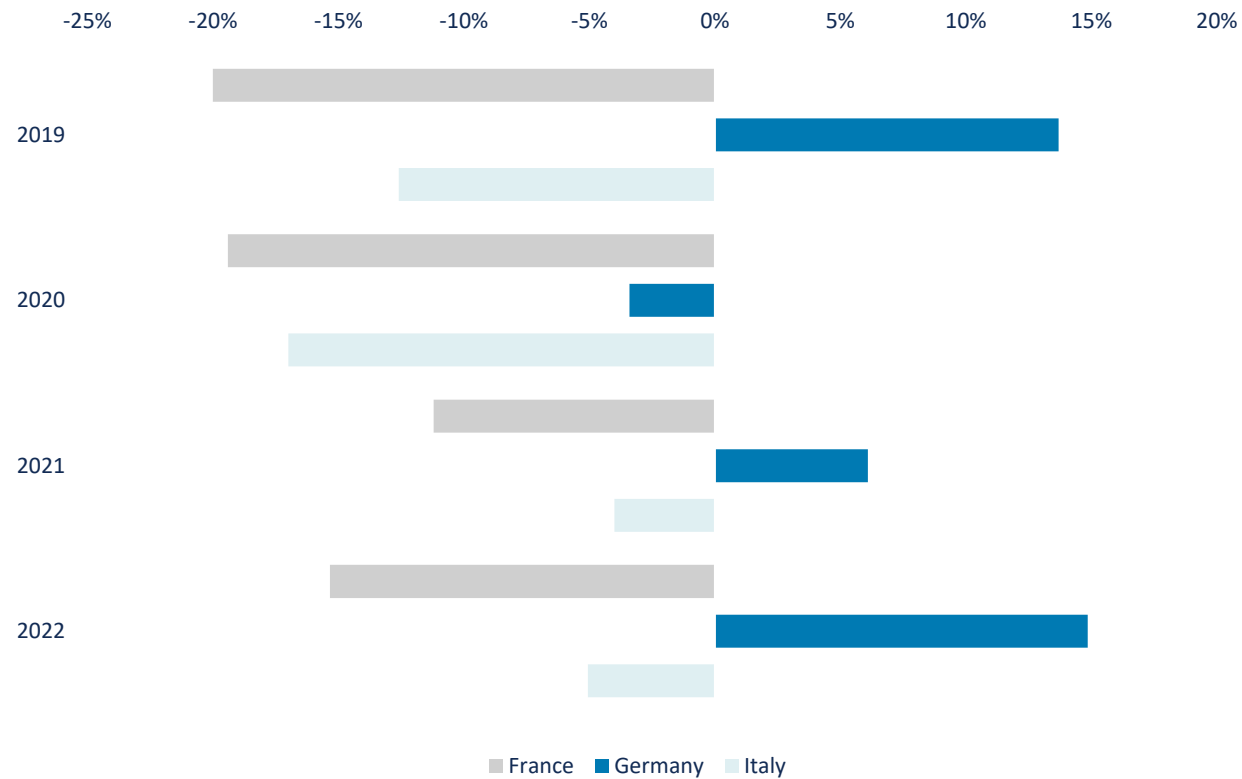


Source: Allianz Research

*Net percentages are defined as the difference between the percentages of participants responding “stronger” and the percentages of participants responding “weaker”.

...but still not loved

Does your country actually derive more advantages or more disadvantages from its membership in the EU? Net percentages*

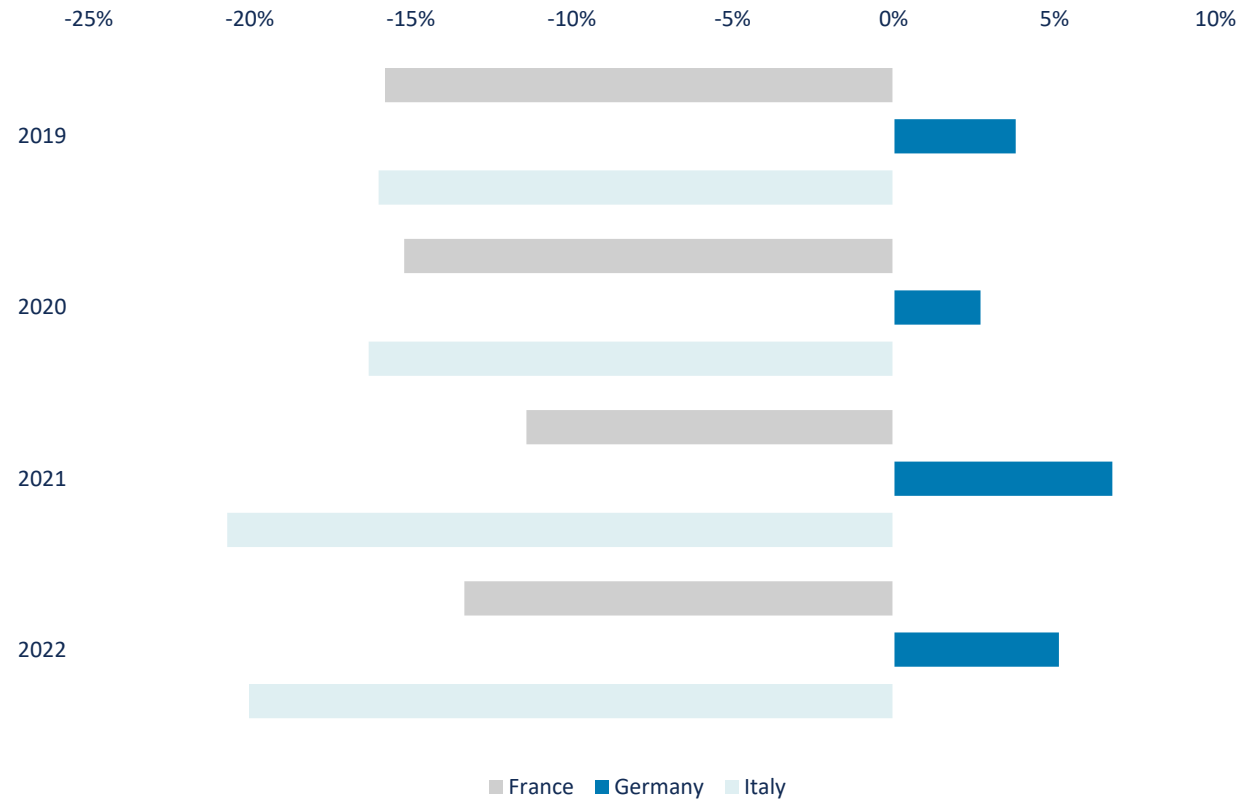


Source: Allianz Research

*Net percentages are defined as the difference between the percentages of participants responding “more advantages” and the percentages of participants responding “more disadvantages”.

Don't mention the currency

Does your country actually derive more advantages or more disadvantages from the euro? Net percentages*

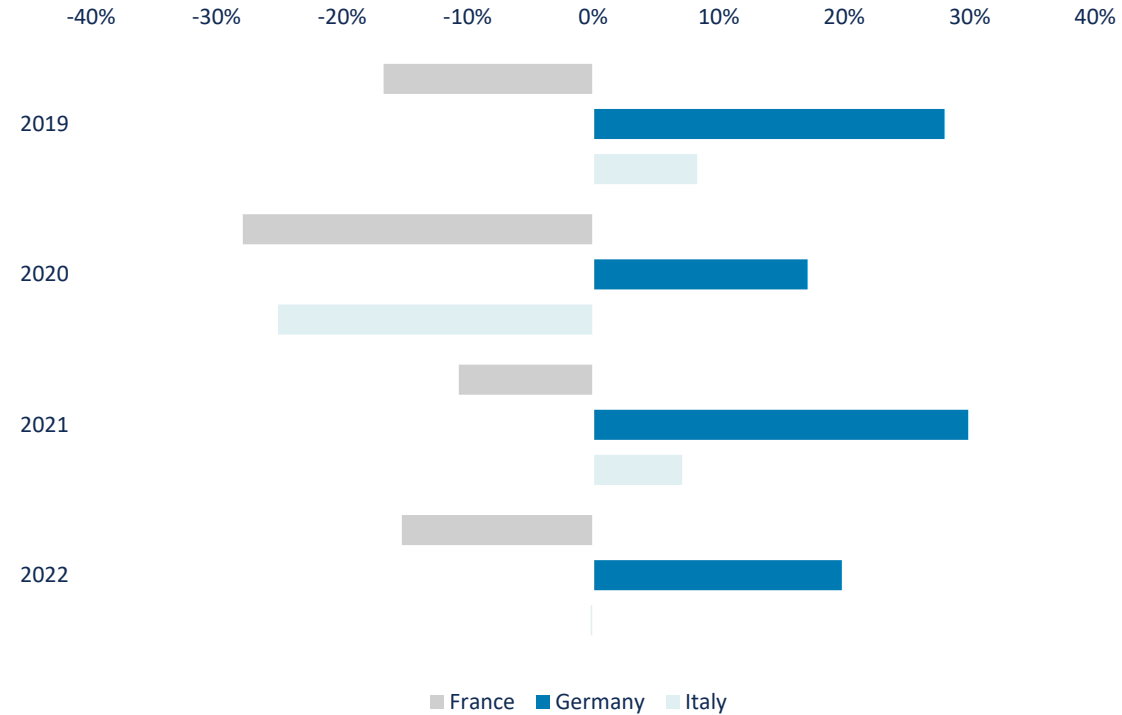


Source: Allianz Research

*Net percentages are defined as the difference between the percentages of participants responding “more advantages” and the percentages of participants responding “more disadvantages”.

De-globalization, part I

Does the economy of your country benefit from globalization, or does globalization tend to be damaging to the economy? Net percentages*

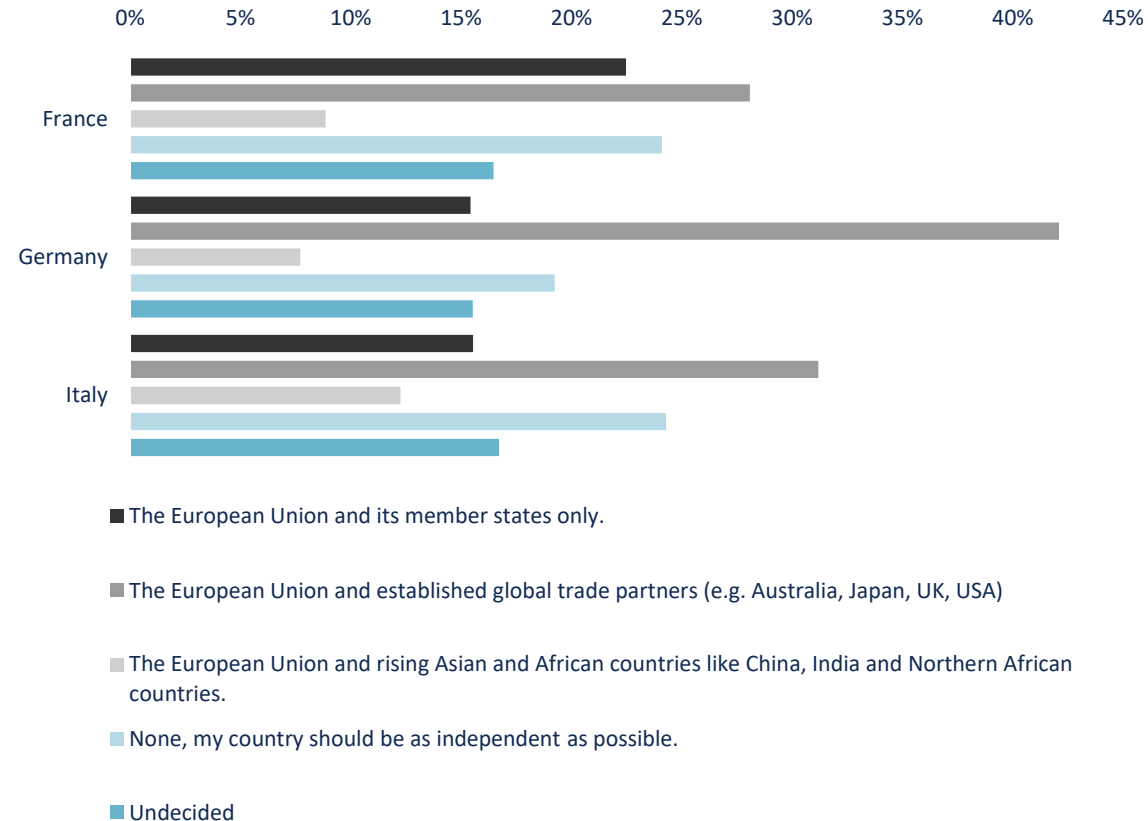


Source: Allianz Research

*Net percentages are defined as the difference between the percentages of participants responding “more advantages” and the percentages of participants responding “more disadvantages”.

De-globalization, part II

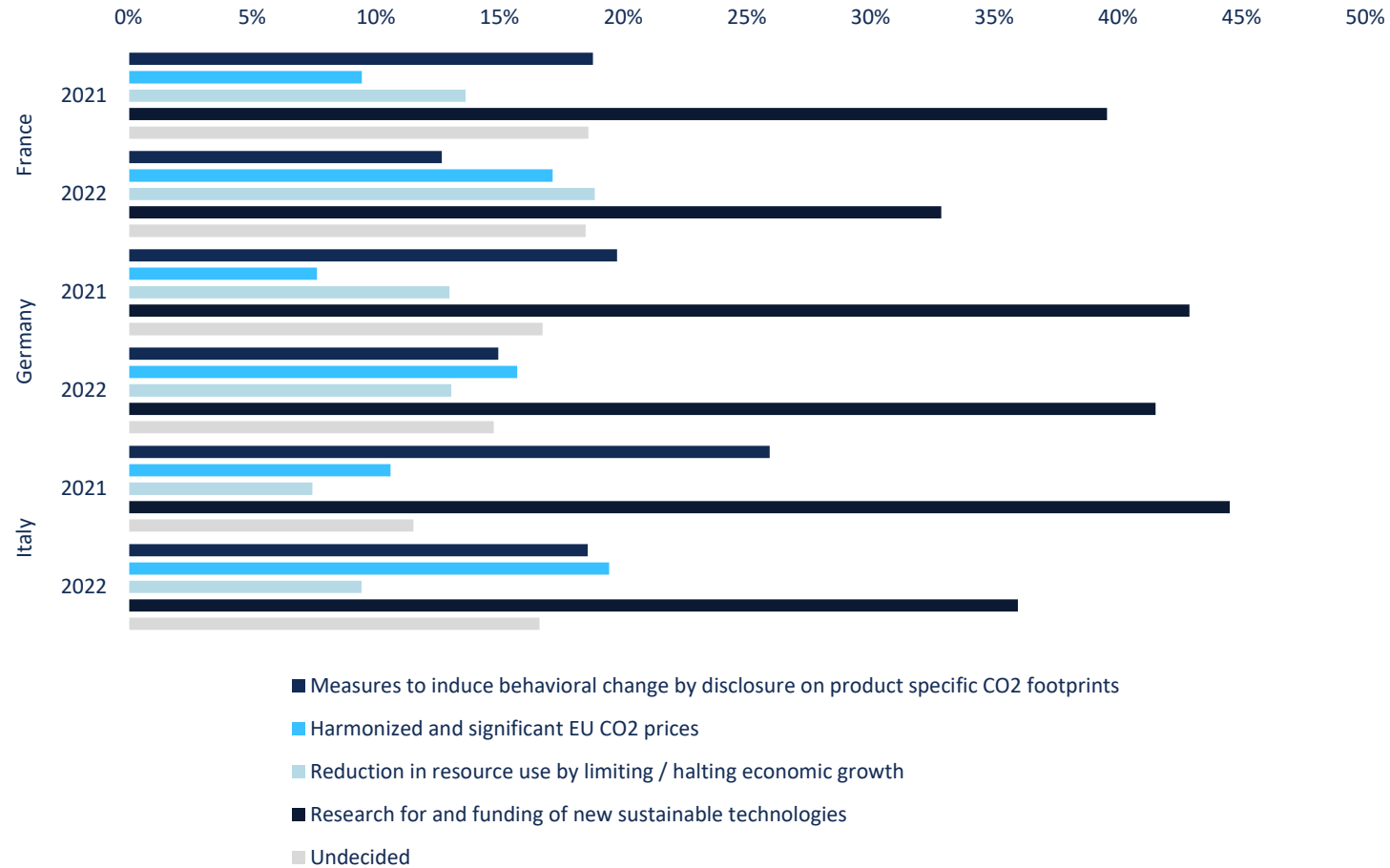
Against the backdrop of rising geopolitical tensions, selecting key partners in international trade might become necessary. Which would be the most suitable partners for your country? Answers in %



Source: Allianz Research

Immaculate green transformation

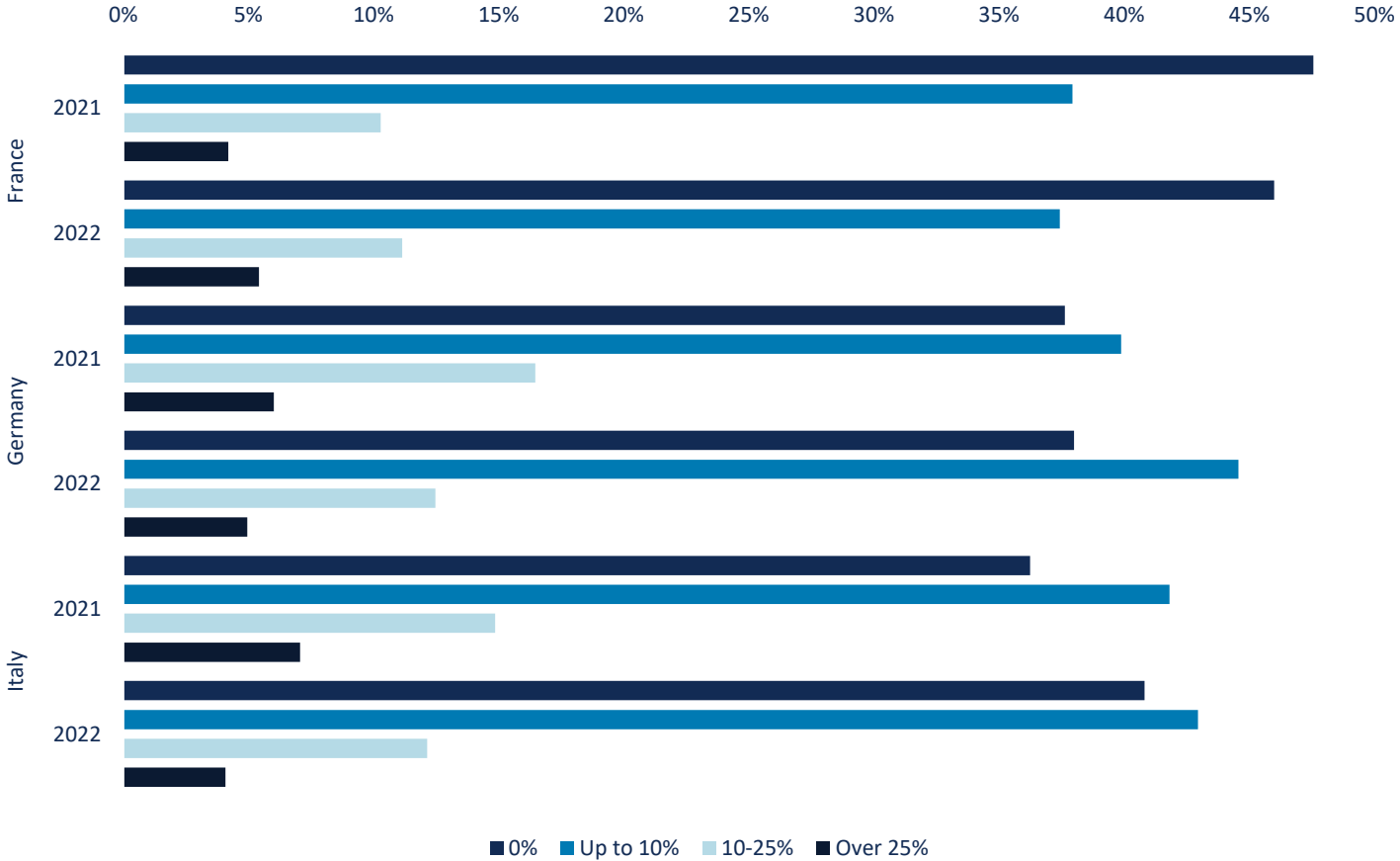
In your opinion, which policy measure is the most promising to tackle climate change? Answers in %



Source: Allianz Research

The tax that should not bite

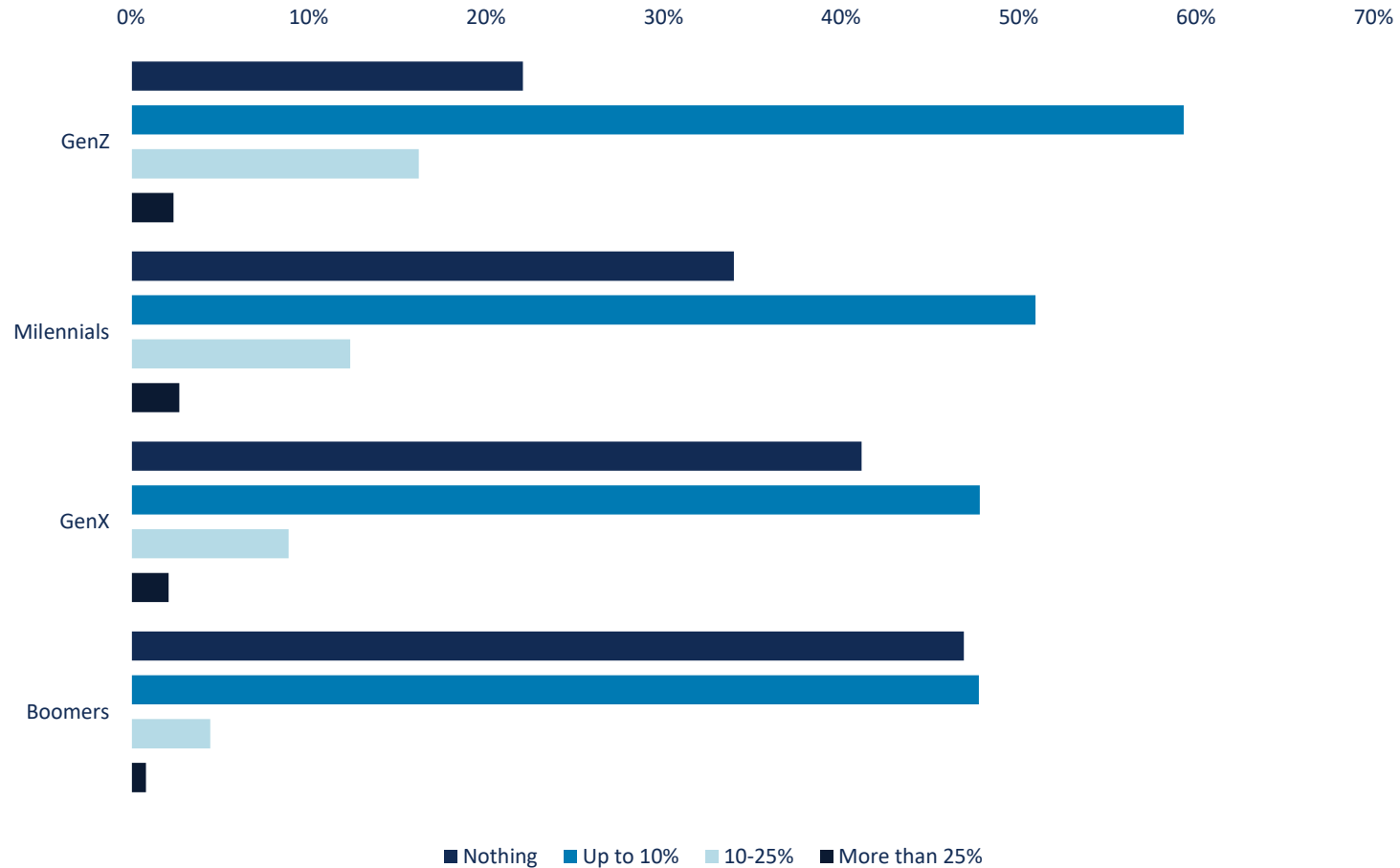
A carbon tax aims at making climate-unfriendly products more expensive in order to change consumption patterns. By how much should prices for certain products like gasoline or meat increase? Answers in %



Source: Allianz Research

Money and climate protection don't mix well

Today, climate-friendly products are often more expensive than climate-unfriendly ones.
How much more would you pay for a climate-friendly product? Answers in %



Source: Allianz Research

Thank you!

